

Take charge of your business with PULSE Dashboard & Analytics Software

Purchase Order Generator

PULSE DASHBOARD is revolutionary software that lets you leverage your Macola® investment in a new way — with a real-time display of vital business metrics and detailed analysis with the click of a mouse. You can track critical factors for your business on-screen and in real time.

PULSE Dashboard & Analytics adds value to your Macola® investment

- Manage with real-time data, on-screen, company-wide, all the time
- Important metrics not found in standard Macola® software
- One-click drill-down to view the underlying details
- One-click report writer to select the report data columns you need
- Export any report to Excel/printer/PDF/e-mail
- Installation & training in an afternoon

Purchase Order Generator eliminates manual keying of purchase orders

- Your Macola software's most tedious, labor-intensive, and error-prone area has been eliminated.
- Use the PULSE P/O Generator to place orders based on the following:
 - Reorder levels,
 - MRP Computer Planned Orders (CP orders) and/or
 - Shop Floor outside operations (ex. heat treating).
- The software suggests what items must be ordered based on your unique rules.
- It automatically creates the purchase order for you.
- Use our web-based Vendor Portal software to transmit the order to the vendor or use Event Manager to e-mail/fax the orders.

We tailor the P/O Generator software to follow your unique business rules

Included in the software are quick and convenient set-up options to customize the software to meet your unique business rules, such as:

- When do I select an item to be reordered (ex., use the reorder level or some other formula)?
- What locations need to be included or excluded?
- How do I prevent ordering something if I have an excess quantity at another location?
- What is my company's definition of "Recommended Order Quantity"?
- Do I want to incorporate my "Order Up-To Level" and "Order Multiple" quantities?

In three easy steps, you can create your purchase orders with no keying:

Step 1: Select the buyer/planner code and location. Items to be purchased are grouped by vendor on the screen. Refer to the screenshot below.

Purchase Order Generator

Buyer/Planner: PENNY BERRY Location: Cincinnati Cutoff Date: ☐ Display All Items ☐ Include On Order

Create Purchase Order	Vendor Description
Create PO	000000000300 - ATLANTA PACKAGING
Create PO	000000000600 - CINCINNATI CLEANING
Create PO	000000000700 - CHICAGO BOX COMPANY
Create PO	000000002600 - BEARING SUPPLY

Step 2: Items to be purchased are displayed based on your unique selection rules. Click on the checkbox next to each item to be ordered. You can override the recommended order quantity, if needed.

000000000700 - CHICAGO BOX COMPANY

Item Details

Item #	Desc1	Desc2	Last PO #	Contract Dt	1/1/01								
Item # TAS876	Desc1	PACKAGING MATERIALS	Last PO #	Contract Dt	1/1/01								
Or...	Loc	Rec Ord Qty	O/H	O/O	Alloc	3-mon	6-mon	12-mon	Reorder Lvl	Max Qty	P/O mult	Last P/O	Unit Cost
☒	CDI	66	49	50	33	0	0	0	0	468	682	0	\$2
Item # TAS877	Desc1	PACKAGING MATERIALS	Last PO #	Contract Dt	1/1/01								
Or...	Loc	Rec Ord Qty	O/H	O/O	Alloc	3-mon	6-mon	12-mon	Reorder Lvl	Max Qty	P/O mult	Last P/O	Unit Cost
☒	CDI	50	59	50	59	0	0	0	0	575	838	0	\$2
Item # TAS878	Desc1	PACKAGING MATERIALS	Last PO #	Contract Dt	1/1/01								
Or...	Loc	Rec Ord Qty	O/H	O/O	Alloc	3-mon	6-mon	12-mon	Reorder Lvl	Max Qty	P/O mult	Last P/O	Unit Cost
☒	CDI	43	58	0	15	0	0	0	0	562	819	0	\$2
Item # TAS879	Desc1	PACKAGING MATERIALS	Last PO #	Contract Dt	1/1/01								
Or...	Loc	Rec Ord Qty	O/H	O/O	Alloc	3-mon	6-mon	12-mon	Reorder Lvl	Max Qty	P/O mult	Last P/O	Unit Cost
☒	CDI	32	58	0	26	0	0	0	0	262	381	0	\$2
Item # TAS880	Desc1	PACKAGING MATERIALS	Last PO #	Contract Dt	1/1/01								

Step 3: Click the "Create PO" button to create the draft purchase order. Make any changes needed (you can even change the vendor number). Click the "SAVE" button to create the released or unreleased purchase order. Your purchase orders can be printed, mailed, or electronically transmitted to the vendor via our PULSE Vendor Purchase Order Web Portal. They can also be e-mailed/e-faxed using the Event Manager software.

Refer to the screenshot below.

Create Purchase Order

Order Number 17581-00

Vendor: 700 CHICAGO BOX COMPANY Buyer/Planner: SC STEVE MANN Order Date: 06/10/20

Address: [Edit] Main Contact: [Edit]

Options: Payment Terms: N30 NET 30 DAYS Status: Unreleased Tax Code: Ship Via: UPS Collect/Prepaid: Add Landed Cost Confirmation: Acknowledgement:

Line #	Item #	Desc 1	Desc 2	Request Dt	Quantity	Stk Loc	UOM	Vend Item #	Job Number	Notify	Cmt Cd 1	Cmt Cd 2	Comments	Expected Unit Cost
>	0	TAS877	PACKAGING MATERIALS	09/08/20	50	CIN	YD							\$2
	0	TAS878	PACKAGING MATERIALS	09/08/20	43	CIN	YD							\$2
	0	TAS879	PACKAGING MATERIALS	09/08/20	32	CIN	YD							\$2

Record 1 of 3

Shipping: Ship-To: EW FOB: CI Cincinnati

Misc: User Defined Field 1 User Defined Field 2 User Defined Field 3 User Defined Field 4 User Defined Field 5

Totals: Currency: Total Cost: \$306.25 Total Weight: 0.00 Total CBM: 0.00

Save

For information on any of our PULSE family of Macola® add-on software products, call (513) 723-8091

Leahy Consulting is an independent ERP consulting company with over 30 years of experience supporting and optimizing the Macola® ERP software. Leahy Consulting is not associated with ECI® Software.

Visit www.PULSEDashboard.com

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Independent ERP and Macola® Specialists
Expert Support/Optimization for 25 years
Developer of Pulse Dashboard software